Low Carbon Vehicle Partnership

Accelerating the shift to low carbon vehicles and fuels Stimulating opportunities for UK business

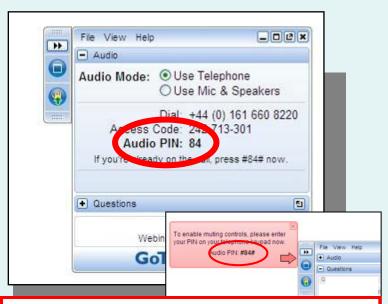
LowCVP webinar

22nd April 2010 LowCVP Secretariat

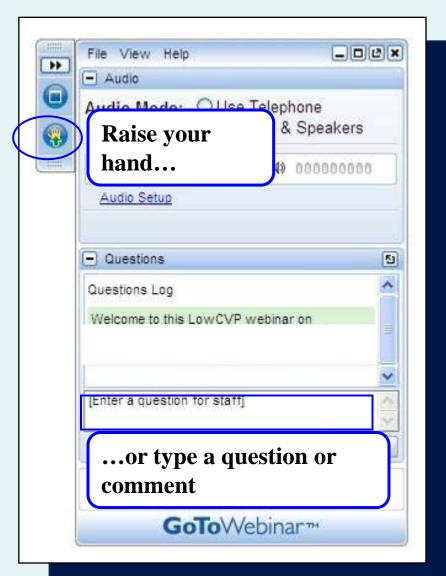


LowC

low carbon vehicle partnership



If using your telephone, enter your audio-pin so that you can join the debate..



Scope

- What is the LowCVP?
- How do we deliver our mission?
- Who are our members?
- What do we believe?
- What are our achievements?
- Where are we focusing?
- What next?
- How can I get involved?



LowCVP Annual conference 2009

200 delegates – 97% "good / very good"

2010 event 14/15th July including the What Green Car & LowCVP Awards Dinner



What is the LowCVP?

- Independent, not for profit, multi-stakeholder organisation
- Accelerating the shift to low carbon vehicles and fuels delivering opportunities for UK business:
 - Enabling more effective policies and programmes
 - Stimulating interventions by stakeholders
 - Strengthening consumer information and incentives
 - Creating business opportunities
 - Building consensus
 - Educating and informing
- Largely publicly funded by DfT/BIS





Passenger cars

DfT / BIS

Commercial vehicles

Who we are?



Chris Brown Project Manager



Jonathan Murray Deputy Director



Greg Archer Managing Director



Catherine Dove Secretariat Co-ordinator



Roy Williams Project Manager



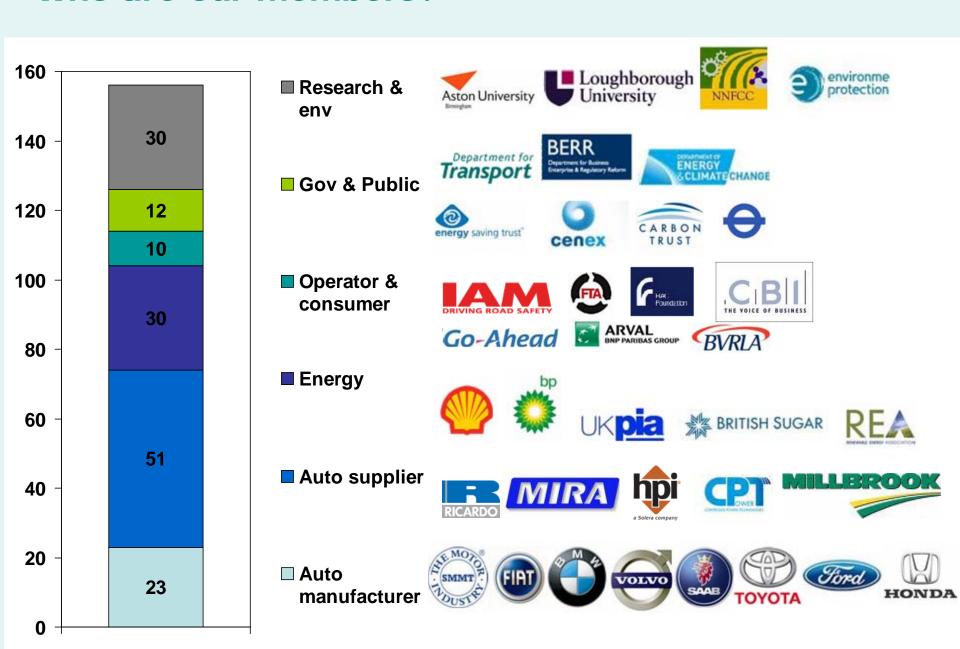
Karen Morgan Membership Co-ordinator



Neil Wallis Head Communications



Who are our members?



What do we believe?

- 80% emissions reductions cannot be achieved without sizable reductions in road transport GHGemissions
- Low carbon vehicles and fuels are only part of the solution to reducing road transport greenhouse gas emissions:
- There are no technology silver bullets
- Improved consumer information is an important but increasing demand is dependent upon incentives
- Schemes to incentivise low carbon vehicles should be technology neutral
- Supporting UK producers and suppliers of low carbon vehicle and fuel technologies provide significant green business opportunities for the UK





What have we achieved?





Where are we focusing?

- Incentivising and informing lower carbon car choices
- Building the market for lower carbon commercial and public service vehicles
- Facilitating the creation of a successful UK supply chain for low carbon vehicle and fuel technologies
- Tackling market barriers to use of lower carbon fuels
- Building consensus and understanding as to the optimum pathways and appropriate milestones for decarbonising transport
- Enhancing stakeholder knowledge and understanding



Delivered by

Passenger cars

Commercial and public service vehicles

Innovation

Fuels

All

Secretariat

Incentivising and informing lower carbon choices for cars

- Builds upon LowCVP's extensive and successful activities to strengthen consumer information through all media.
- Seek to extend the quality and quantity of information about low carbon vehicle choices.
- Will build understanding and agreement regarding the optimum ways in which car-buyers can be encouraged to choose low carbon options.





Incentivising and informing lower carbon choices for cars

| | Total | | Activity |
|--|----------------|------|-------------------------------|
| | Budget (£k) | Days | |
| Projects proceeding (months 1-6) | | | |
| Informing the development of improved vehicle labelling | £8 | 20 | Policy enabling/Dissemination |
| Changing car buyers' attitudes and behaviour - scoping study | £0 | 10 | Research |
| Promotion of the used car label | £0 | 25 | Initiative |
| Stimulating activity by local authorities | £5 | 20 | Dissemination |
| Total Months 1-6 | 13 | 75 | |
| Projects proposed (full year) | | | |
| Changing car buyers' attitudes and behaviour | £35 | 15 | Research |
| Disseminating best practice in environmental marketing with Partners | £5 | 40 | Initiative/Dissemination |
| 18-month evaluation of the used car label | £0 | 25 | Initiative/Monitoring |
| Total Year | £53 | 155 | |



Building the market for lower carbon commercial and public service vehicles



- The LowCVP will continue to play a key role in supporting low carbon buses in the UK, working closely with DfT to support the UK's leadership in this area.
- The Partnership has recently commenced an extensive programme of work to define low carbon trucks and develop incentives schemes.
- On vans once the Van CO2 Regulation is in place, LowCVP anticipated new opportunities will emerge to encourage the purchase of lower carbon models.



Building the market for lower carbon commercial and public service vehicles

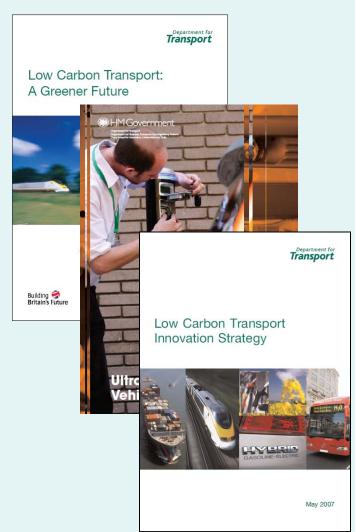
| | То | tal | Activity |
|---|----------------|------|-----------------|
| | Budget (£k) | Days | |
| Projects proceeding (months 1-6) | | | |
| Low Carbon HGV - Evidence Base | £0 | 20 | Policy enabling |
| Low Carbon HGV – Overcoming barriers (a) | £35 | 40 | Policy enabling |
| Low carbon bus local transport policy toolkit | £18 | 10 | Policy enabling |
| Total Months 1-6 | 53 | 70 | |
| Projects proposed (full year) | | | |
| Low Carbon HGV – Overcoming barriers (b) | £39 | 40 | Policy enabling |
| Policy development for low carbon vans | £4 | 30 | Policy enabling |
| Total Year | £96 | 140 | |



Progress and pathways to low carbon transport technologies

Multi-stakeholder consensus building on the role and contribution of low carbon vehicle and fuel technologies in achieving emission reductions and progress towards UK targets.

- Monitoring the effectiveness of current policies and programmes.
- Assessing the role of competing technologies and providing an independent and authoritative voice on their contribution.
- Examining long-term technology pathways and identifying enabling policies.





Pathways and progress to low carbon

transport

| | To | tal | Activity |
|--|----------------|------|-----------------|
| | Budget (£k) | Days | |
| Projects proceeding (months 1-6) | | | |
| Synergies between road safety and climate change | £10 | 40 | Policy enabling |
| Alternative life cycle metrics to tailpipe CO2 | £0 | 30 | Research |
| Total Months 1-6 | £10 | 70 | |
| Projects proposed (full year) | | | |
| Road transport technologies 2020-2030 | £30 | 30 | Research |
| Total Year | £40 | 100 | |
| | | | |
| | | | |



Facilitating the creation of a successful UK supply chain for low carbon vehicle and fuel technologies

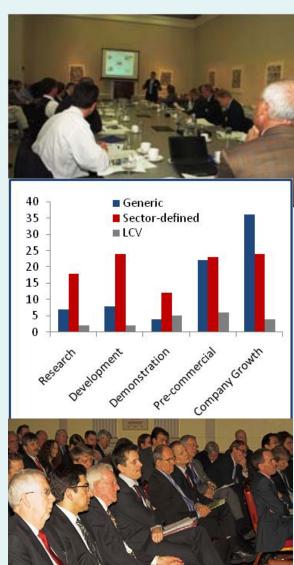
Creating stronger relationships between UK suppliers will strengthen their position as well as identify new opportunities for collaboration and joint ventures delivering, for example,

more integrated assemblies.

Responding to the global market place and demand for low carbon automotive technologies this theme will strengthen:

- ∇ UK supply chain for low carbon automotive technologies
- ∇ The support available to cleantech automotive SME's
- ∇ Networking between members and within the wider community.





Facilitating the creation of a successful UK supply chain for low carbon vehicle and fuel technologies

| toomiologics | | tal | Activity |
|--|--------|------|------------|
| | I Otal | | |
| | Budget | Days | |
| | (£k) | | |
| Projects proceeding (months 1-6) | | | |
| New Approaches to strengthening support available to cleantech | £6 | 20 | Research |
| companies | | | |
| Strengthening the UK's Low Carbon Automotive Supply Chain | £35 | 20 | Research |
| | | | |
| Total Months 1-6 | £41 | 40 | |
| Projects proposed (full year) | | | |
| Update Low Carbon Automotive Directory | £0 | 10 | Research |
| Technology Challenge – Commercial Vehicle Aftermarket | £20 | 25 | Initiaitve |
| Total Year | £61 | 75 | |



Tackling market barriers to use of lower carbon fuels



- Current focus on biofuels
- Looking to diversify activities to EVs
- Growing interest in opportunities for biomethane

Biomethane feasibility study workshop, 29th April, open to all

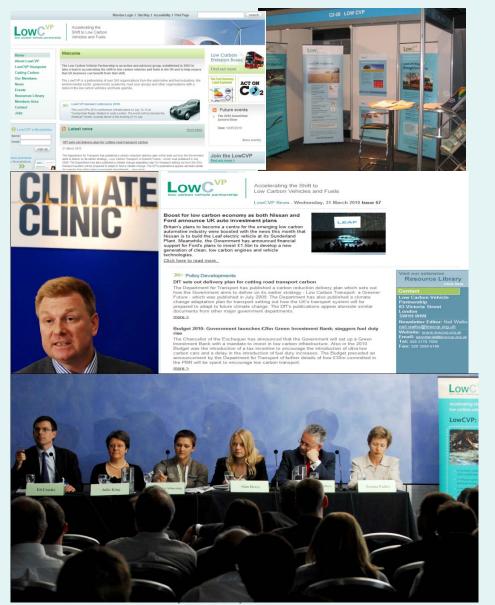


Tackling market barriers to the use of lower carbon fuels

| | Total | | Activity |
|--|----------------|------|-----------------|
| | Budget (£k) | Days | |
| Projects proceeding (months 1-6) | | | |
| Support for the implementation of the RED & FQD | £0 | 20 | Policy enabling |
| Biomass for power, transport and heat – equalisation of benefits (scoping) | £0 | 5 | Policy enabling |
| Input to the EU ILUC consultation | £5 | 15 | Policy enabling |
| Total Months 1-6 | 5 | 40 | |
| Projects proposed (full year) | | | |
| Biomass for power, transport and heat – equalisation of benefits | £25 | 20 | Policy enabling |
| Total Year | £30 | 60 | |

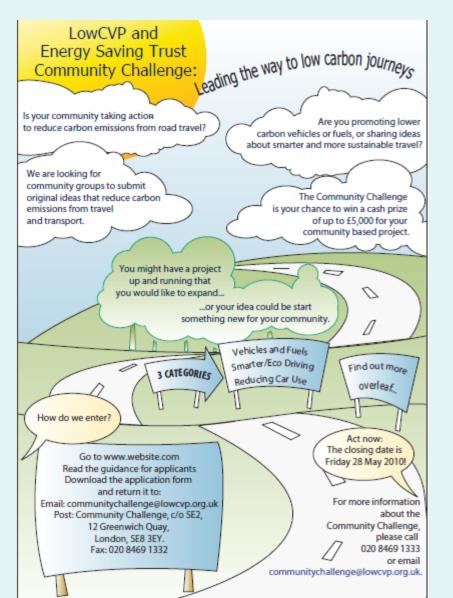


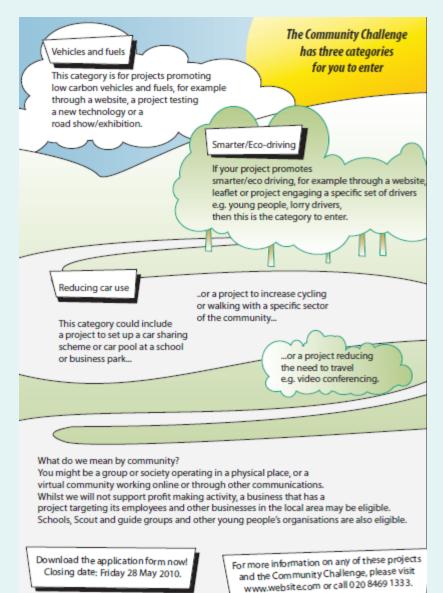
Enhancing stakeholder knowledge and understanding



- Subscribe to the free, monthly newsletter
 - 2200 already do
- Use the website information resources
- Attend our annual conference
 - 14/15th July
 - 2009 97% "very/good"
- Attend a seminar
 - 340 did for free on Monday
- Join a webinar
 - Applying for EU funding
- Need an expert speaker?
 - Enquire we supported 31 events last year

Win £5k for your local or virtual project through our Community Challenge





How to get involved?

Reason for membership

- Demonstrating leadership
- Keeping abreast of issues
- Building consensus
- Increasing influence
- The work programme
- Networking
- For information
- Financial and marketing

Membership requirements

- Actively support the shift to low carbon vehicles and fuels
- Endorse the membership principles and commitments
- Make a membership contribution
- Complete the membership form
 - http://www.lowcvp.org.uk/ about-lowcvp/how-to-join.asp
- Join a working group

| Category | Turnover | Annual fee | | |
|---|--------------|------------|--|--|
| Large company | >£50M) | £2500 | | |
| Medium | >£1.5M <£50M | £500 | | |
| Small | <£1.5M | £125 | | |
| Public sector & academic | | £125 | | |
| Not for profit | | £50 | | |
| Equivalent In-kind allowed – special arrangement for SMMT members | | | | |

Any Questions?

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www.lowcvp.org.uk



